

Naehas Disclosure Management

Deliver crucial content to reduce risk, increase efficiency and ensure brand and regulatory compliance.

The Naehas Disclosure Management solution is a collaborative platform that enables users to easily create, manage and deploy timely, accurate and consistent product disclosures across all channels.

Managing financial disclosures is very complex due to the immense number of regulations and the amount of content that varies depending on the product and jurisdictions. The process is slow and cumbersome with bottlenecks along the way as authors, reviewers and approvers are often doing manual, corner-to-corner reviews of similar, or the same content.

In addition, many asset managers' technology stacks are cobbled together with legacy and homegrown systems, and traditional MS Office tools that don't work seamlessly together or have the functionality needed to handle complex tasks across multiple stakeholders.

Naehas understands these challenges and works with the largest financial services companies in the world to build a solution with flexible and business configurable capabilities specifically designed for disclosures.



Adopt a Single Source of Truth

Provide easy to understand, complete and consistent communications about products and services across all channels

- Maintain one flexible system to manage disclosure language
- Increase enterprise-wide control of communications
- Eliminate inconsistency and maintenance at the channel level



Reduce Regulatory Risk

Ensure disclosures are timely, accurate and consistent throughout the lifecycle

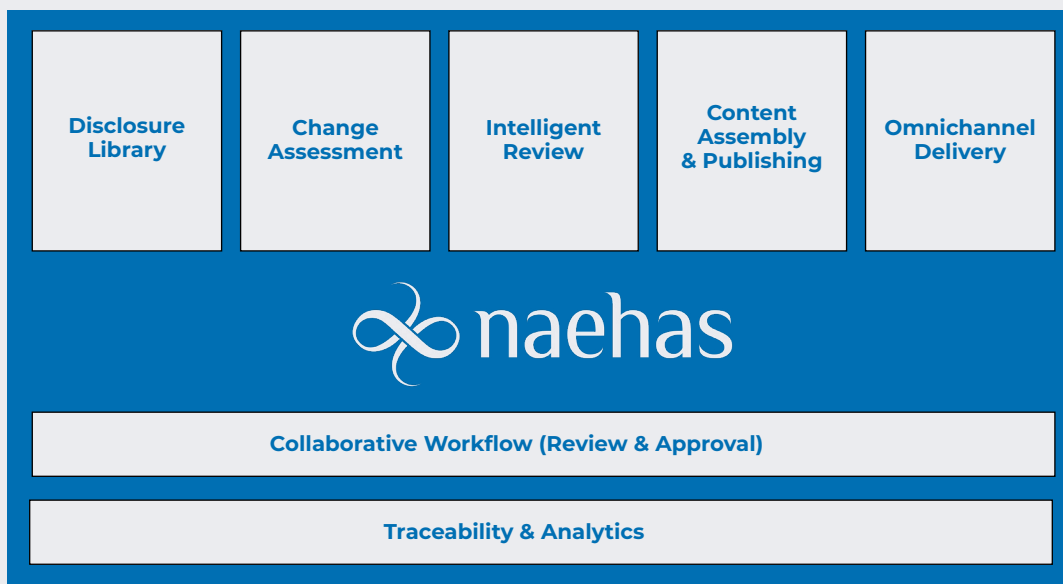
- Reduce fines and save millions in external legal, remediation and correction costs
- Maintain regulatory trust by providing enterprise level oversight and auditability by tracking all disclosure changes



Increase Speed-to-Market

Modular content, intelligent review and automation tools greatly reduce the time required to create, finalize and deploy disclosures

- Leverage modular content, AI and automation tools to greatly reduce the disclosure lifecycle



The Naehas Disclosure Management solution provides necessary tools to manage risk, increase efficiency and ensure compliance with the ever-changing regulatory requirements faced by asset managers.

Reduce Regulatory Risk

Increase accuracy and consistency of the disclosure through the lifecycle

- Robust and comprehensive compliance audit trail at a field level for auditability and continuous improvement
- Schedule notification alerts when a disclosure needs to be recertified within a set timeframe
- AI-powered assessments and comparison capabilities drastically improve the review cycle time, while ensuring accuracy and consistency

Eliminate Errors and Slash Cycle Times by 80%

Improve efficiency by 70-80% through the use of modular and dynamic content, intelligent review and automation

- Collaborative review and approval process across multiple cross-functional stakeholders
- Automate the creation of regulated client facing content using modular content and a powerful rules engine
- Automatically transform content to ensure consistent deployment of disclosures across all channels, based on channel-specific styling and presentation requirements

Purpose-built for Financial Services

Proven to meet the risk and scalability requirements of top financial services organizations

- The only platform specifically built to manage disclosures for the financial services industry with out-of-the-box features
- Flexible disclosure data model that can be configured without IT or developer involvement – a true no-code capability
- Industry standard language, best practices, and regulations are built into the platform, ensuring content and assessment are compliant

